# Elevating Small Businesses With Clarity and Tax Efficiency



CPAs and Advisors who are your financial guidance experts...

As a business owner you have passion and talent, but finances can be a source of stress and frustration. Ever wonder if you're handling taxes and accounting correctly? Or how to optimize your tax efficiency to accumulate wealth?

At Lomness CPA, we provide clarity and confidence around your business (and individual) finances, so you can focus on your purpose.

We believe that "pro advice" is more than *pro*fessional- it's also *pro*active. We've helped hundreds of small business owners learn and implement business and financial best practices that accelerate their path to accumulating wealth.

### **HOW WE HELP:**



### **BUSINESS ADVISORY**

- Tax planning and strategy for tax efficiency
- New business formation
- Bookkeeping- Certified QuickBooks ProAdvisors
- Growth strategy consulting



## **INDIVIDUAL ADVISORY**

- Tax planning and strategy for tax efficiency
- Retirement and estate planning
- Personal finance optimization



# **TAX PREPARATION**

- All business types and structures
- Nonprofit organizations
- Forms 1040 and 1040 NR (Nonresident alien)

Ready to get started? Schedule a complimentary consultation today!